
DIVIDEND NOTICE

Montreal, August 22, 2012 – The Board of Directors of the Laurentian Bank of Canada declared today the following dividends:

- ® a dividend of \$0.375 on the preferred shares Series 9, payable on September 15, 2012 to shareholders of record at the close of business on September 7, 2012; and
- ® a dividend of \$0.328125 on the preferred shares Series 10, payable on September 15, 2012 to shareholders of record at the close of business on September 7, 2012.

For the year 2012, all dividends declared will be eligible dividends, unless otherwise indicated. The dividends declared on August 22, 2012, are eligible dividends for income tax legislation purposes.

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Information:

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